

2-135A002



OFFICE:

One O'Hare Centre
6250 North River Road
Rosemont, IL 60018
Tel. (708) 318-4600

MAILING ADDRESS:

P.O. Box 5062
Rosemont, IL 60017-5062

May 11, 1992

Ms. Mildred Lee
Interstate Commerce Commission
Room 2303

12th & Constitution Avenue, N.W.
Washington, D. C. 20423

MAY 14 1992 - 9 55 AM

INTERSTATE COMMERCE COMMISSION

Re: Partial Release of Box Cars
Recordation Number 15336

MAY 14 9 46 AM '92
MOTOR OPERATING UNIT

Dear Ms. Lee:

Per our conversation today, and in accordance with your instructions, I enclose herewith the following:

1. Two (2) copies of a letter from The Bank of New York advising of the sale and release of two Box Cars pursuant to the Security Agreement, dated October 11, 1987, Recordation Number 15336; together with notarial acknowledgment of signature of John J. Jordan, Vice President of The Bank of New York, and a copy of the Bill of Sale with identification numbers of the Cars.
2. Check of Wisconsin Central Ltd. in the amount of \$16.00 payable to the Interstate Commerce Commission, being the fee required for the recording or filing of this notice of release under Recordation Number 15336.

When the Partial Release has been recorded, please send a stamped copy to me,

Margaret C. Baxter
Wisconsin Central Ltd.
9th Floor
6250 North River Road
Rosemont, Illinois 60018.

If you have any questions, or if there is anything further you require, please call me (708) 318-4693.

With thanks for your help to me,

Sincerely,

Margaret C. Baxter
Margaret C. Baxter
Attorney

Encls.

Interstate Commerce Commission
Washington, D.C. 20423

5/14/92

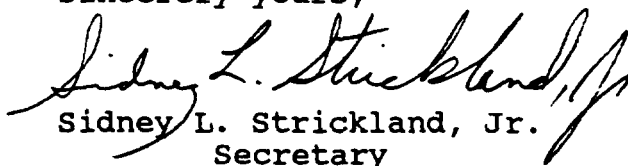
OFFICE OF THE SECRETARY

Margaret C. Baxter
Wisconsin Central Ltd
6250 North River Rd, 9th Fl.
Rosemont, Illinois 60018

Dear Ms. Baxter:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/14/92 at 9:55am, and assigned recordation number(s). 15336-D

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

THE BANK OF NEW YORK

NEW YORK'S FIRST BANK - FOUNDED 1784 BY ALEXANDER HAMILTON

ONE WALL STREET, NEW YORK, N.Y. 10286

RECORDED BY 15336-2
FILED 145

MAY 14/1992 -9 55 AM

May 7, 1992 INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Room 2303
Washington, DC 20423

Re: Partial Release

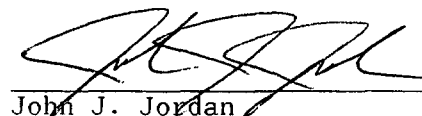
Dear Ms. Lee:

We hereby release solely the collateral described on attached Bill of Sale subject to the security interest granted to The Bank of New York (formerly, Irving Trust Company) ("Bank of New York") pursuant to the Security Agreement (Equipment Mortgage and Assignment of Leases) dated as of October 11, 1987 between Bank of New York and WCL Railcars (recordation number 15336; recorded on October 20, 1987) (the "Agreement"). The Bank of New York's security interest in and to the collateral covered by the Agreement, other than that described on attached Bill of Sale, remains intact and is unaffected by this partial release.

Once this partial release is recorded, please send a stamped copy of this release to Margaret C. Baxter, Wisconsin Central LTD.s, 6250 North River Road - 9th Floor, Rosemont, Illinois 60018.

THE BANK OF NEW YORK
(formerly, Irving Trust Company)

By:


John J. Jordan

Its:

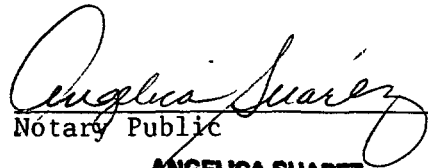
Vice President

JJJ/mm

ACKNOWLEDGEMENT

State of New York)
) ss.
County of New York)

On this 7th day of May, 1992, before me, personally appeared John J. Jordan, known to me to be the person described in and who executed the foregoing instrument and he acknowledged that he executed the same as his free act and deed.


Notary Public

ANGELICA SUAREZ
Notary Public, State of New York
No. 31-4981813
Qualified in New York County
Commission Expires Jan. 5, 1994
Feb.

(SEAL)

My commission expires: 2/5/94

BILL OF SALE

WISCONSIN CENTRAL LTD., an Illinois corporation having its principal place of business at 6250 North River Road, Rosemont, Illinois 60018 ("SELLER"), in consideration of the sum of SEVEN THOUSAND AND NO/100 DOLLARS (\$7,000.00), receipt whereof is hereby acknowledged, does hereby sell, assign and transfer to CHICAGO UNION STATION COMPANY, 210 So. Canal Street, Room 400, Chicago, Illinois 60606 ("BUYER"), the following described personal property, in an "as is" condition:

Two (2) Box Cars
bearing the following numbers:

WC 177814 and WC 177828

(the "Box Cars").

Delivery of the Box Cars was made by SELLER to BUYER at or near Fond du Lac, Wisconsin.

SELLER makes no warranties of any kind, including but not limited to, quality, fitness or merchantability, all of which are hereby excluded.

IN WITNESS WHEREOF, SELLER has caused this Bill of Sale to be executed at Rosemont, Illinois, this 24th day of April, 1992.

WISCONSIN CENTRAL LTD.

By *Thomas J. Power Jr.*
Executive Vice President

ATTEST:

Susan H. Norton
Susan H. Norton
Assistant Secretary